

# Summary of Business Results for the Third Quarter Ended June 30, 2013

## [Japan GAAP] (Consolidated)

July 31, 2013

Company Yumeshin Holdings Co., Ltd.  
 Stock Code 2362 URL <http://www.yumeshin.co.jp>  
 Representative Shingo Sato, President and Chairman  
 Contact Daio Sato, Director  
 Expected date of filing of quarterly report: August 14, 2013  
 Expected starting date of dividend payment: —  
 Preparation of quarterly supplementary financial document: None  
 Quarterly results briefing: None

Listed on the TSE

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(Rounded down to million yen)

### 1. Consolidated business results for the nine months ended June 2013

(October 1, 2012 through June 30, 2013)

#### (1) Consolidated results of operations

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended Jun. 2013	9,162	12.6	986	10.0	1,224	26.9	766	33.3
Nine months ended Jun. 2012	8,139	90.5	897	90.5	964	102.9	574	193.1

(Note) Comprehensive income

Nine months ended June 2013: 1,006 million yen (78.3%)

Nine months ended June 2012: 564 million yen (147.3%)

	Net income per share	Diluted net income per share
	Yen	Yen
Nine months ended Jun. 2013	12.67	12.41
Nine months ended Jun. 2012	9.82	—

#### (2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio
	Million yen	Million yen	%
As of Jun. 2013	9,083	4,831	50.2
As of Sept. 2012	7,669	2,335	27.4

(Reference) Shareholders' equity

As of June 2013: 4,555 million yen

As of September 2012: 2,098 million yen

### 2. Dividends

	Annual dividend				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended Sept. 2012	—	1.50	—	2.50	4.00
Year ending Sept. 2013	—	3.00	—	—	—
Year ending Sept. 2013 (forecast)	—	—	—	5.00	8.00

(Note) Revisions to recent dividend forecast: None

### 3. Forecast of consolidated business results for the year ending September 2013

(October 1, 2012 through September 30, 2013)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Year ending Sept. 2013	13,500	22.9	2,100	75.8	2,200	69.8	1,300	76.0	22.20

(Note) Revisions to recent business forecast: None

## ※Notes

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): None

(2) Application of accounting procedures specific to preparation of the quarterly financial statements: None

(3) Changes in accounting policies, accounting estimates and restatement

- |  |        |
|--|--------|
| ① Changes in accounting policies associated with revision of accounting standards: | : None |
| ② Changes in accounting policies other than ①                                      | : None |
| ③ Changes in accounting estimates  | : None |
| ④ Restatement  | : None |

(4) Shares outstanding (common stock)

- |   |                   |
|---|-------------------|
| ① Number of shares outstanding at the end of period (treasury stock included) |                   |
| As of June 2013   | 74,573,440 shares |
| As of September 2012  | 74,573,440 shares |
| ② Treasury stock at the end of period   |                   |
| As of June 2013   | 11,532,486 shares |
| As of September 2012  | 16,032,485 shares |
| ③ Average number of stock during period (quarterly cumulative period)         |                   |
| Nine months ended June 2013   | 60,501,485 shares |
| Nine months ended June 2012   | 58,557,442 shares |

## ※Implementation status of quarterly review procedures

This financial summary is not subject to the quarterly review procedures pursuant to the Financial Instruments and Exchange Act. At the time of disclosure of this report, the procedures for review of financial statements have not been completed

## ※Explanation regarding appropriate use of business forecasts and other special instructions

Forecasts regarding future performance in this material are based on information currently available to the company and certain assumptions that the company deems to be reasonable at the time this report was prepared. Actual results may differ significantly from the forecasts due to various factors.